

Keep your money where it belongs:  
in **your** pocket!

## INCOME TAX CHECKLIST

<b>Name:</b> _____	<b>Phone:</b> _____
<b>Address:</b> _____	<b>Cell Phone:</b> _____
<b>City:</b> _____	<b>Birthdate:</b> _____
<b>Postal Code:</b> _____	<b>Marital Status:</b> _____
<b>Email:</b> _____	<b>SIN #:</b> _____
<b>Spouse:</b> _____	<b>Birthdate:</b> _____
<b>Email:</b> _____	<b>SIN #:</b> _____

### Dependents (including those over age 65 who reside with you)

Name	Date of Birth	Relationship	Net Income 2015
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Do you wish to apply for the HST Credit?  Yes  No

Do you own or hold foreign property with a total cost of more than CAN\$100,000?  Yes  No

### Slips

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> T4: Employment Income       | <input type="checkbox"/> T4A: Pension             | <input type="checkbox"/> T2202: Tuition                     |
| <input type="checkbox"/> T4E: Employment Insurance   | <input type="checkbox"/> T4A: Other Income        | <input type="checkbox"/> RC62: Universal Child Care Benefit |
| <input type="checkbox"/> T4RSP: RRSP Income          | <input type="checkbox"/> T4RIF: Retirement Income | <input type="checkbox"/> T5: Investment & Interest Income   |
| <input type="checkbox"/> T4A(OAS): Old Age Security  | <input type="checkbox"/> T4PS: Profit Sharing     | <input type="checkbox"/> T5007: Worker's Compensation       |
| <input type="checkbox"/> T4A(P): CPP or QPP          | <input type="checkbox"/> T4A: Commissions         | <input type="checkbox"/> T5007: Social Assistance Payments  |
| <input type="checkbox"/> T4A(P): Disability Benefits | <input type="checkbox"/> T3: Trust Income         | <input type="checkbox"/> T5007: ODSP                        |

### Receipts

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Adoption Expenses          | <input type="checkbox"/> Employment Expenses            | <input type="checkbox"/> Political Contributions |
| <input type="checkbox"/> Automobile Expenses        | <input type="checkbox"/> Intallment Payments CRA        | <input type="checkbox"/> RRSP Contributions      |
| <input type="checkbox"/> Carrying Charges           | <input type="checkbox"/> Interest                       | <input type="checkbox"/> Tool Expenses           |
| <input type="checkbox"/> Charitable Donations       | <input type="checkbox"/> Interest Paid on Student Loans | <input type="checkbox"/> Transit Pass Receipts   |
| <input type="checkbox"/> Child Care Expenses        | <input type="checkbox"/> Medical Expenses               | <input type="checkbox"/> Travel Expenses         |
| <input type="checkbox"/> Child Support Payments     | <input type="checkbox"/> Moving Expenses                | <input type="checkbox"/> Tuition Receipts        |
| <input type="checkbox"/> Children's Sports Programs | <input type="checkbox"/> Office-in-Home Expenses        | <input type="checkbox"/> Union Dues              |

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**INCOME TAX CHECKLIST**

**Ontario Trillium Benefits Application**

\$ \_\_\_\_\_ Rent Paid in 2015                      \$ \_\_\_\_\_ Student Residence  
\$ \_\_\_\_\_ Property Taxes Paid in 2015

<u>Address</u>	<u># of Months</u>	<u>Amt Paid</u>	<u>Landlord/Municipality</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**Additional Information**

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**Gather your slips and drop them off at Hourglass Resources today.**

24-Hour Locked Drop Box for your convenience

Extended pick up hours - weekends too!